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COLE HICKMAN

AAMS®, AWMA®, FPQP™



POSITION AND EXPERIENCE

Portfolio Manager – Registered Options Principal (ROP) at Hutchinson Family Offices, a multi-client family office managing and overseeing high net-worth family's wealth.

Cole manages the firm's day to day hedging operations and plays a key role in research management. He does this by working closely with the portfolio team analyzing and dissecting various companies across all sectors. Hedging operations entails principal protection, reducing downside volatility, and alpha generation on a risk adjusted return basis. This involves trading derivatives in the options market. Services include financial planning, wealth management, financial advisory and financial analysis, with a strong focus on research analysis and understanding financial metrics and industry dynamics.

PROFESSIONAL CERTIFICATIONS AND REGISTRATIONS

- AWMA®: Accredited Wealth Management Advisor
- AAMS®: Accredited Asset Management Specialist
- FRPQ™: Financial Paraplanner Qualified
- Securities Industry Essentials, Financial Industry Regulatory Authority (FINRA)
- Series 4 Registered: Options Principle, Financial Industry Regulatory Authority (FINRA)
- Series 7 Registered: General Securities Representative, Financial Industry Regulatory Authority (FINRA)
- Series 66 Registered: Uniformed Combined State, Financial Industry Regulatory Authority (FINRA)
- Licensed Life, Health, Accident, Variable Life, & Variable Annuities Agent, North Carolina Department of Insurance
- Producer, License, Individual, North Carolina Department of Insurance

EDUCATION

- Bachelor of Science, Business Administration, Finance
 - Texas State University
- Financial Planning and Services
 - College for Financial Planning