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LINDSEY WYBLE

FPQP™, CDFA®



POSITION AND EXPERIENCE

Divorce Casework Specialist and Accounting Associate at Hutchinson Family Offices, a multi-client family office managing and overseeing high net-worth family's wealth. Experience includes assisting with national high-profile divorce cases.

Primary duties focus on providing background information for financial analysis of high net-worth clients to give custom recommendations for divorce settlements and planning solutions. Collaborate with top attorneys to help determine financial divorce needs.

Services include providing lifestyle analysis, evaluating and valuing marital assets, separating and valuing personal assets, assisting in the determination of possible income tax issues based on divorce settlements, and, providing forensic accounting to determine marital waste for use in divorce mediation and trial.

PROFESSIONAL CERTIFICATIONS

- CPA Candidate: Certified Public Accountant, 2022 Candidate
- CDFA®: Certified Divorce Financial Analyst, Institute of Divorce Financial Analyst, 2021
- FPQP™: Financial Paraplanner Qualified Professional, College for Financial Planning, 2020

EDUCATION

- Bachelor of Science, Accounting, 2020
 - University of North Carolina at Greensboro
- Associate of Science, Biology, 2018
 - Georgia Southern University

DIVORCE RELATED EDUCATION

- Institute for Divorce Financial Analysts 2019 National Conference. Nashville, TN, May 2019
- American Academy of Matrimonial Lawyers Sixth Bi-annual Family Law Symposium, NC Chapter. Raleigh, NC, February 2019
- Florida Bar Family Law Annual Convention. Orlando, FL, June 2018

PROFESSIONAL ORGANIZATIONS

- Institute for Divorce Financial Analysts™ (IDFA)

PRIVATE WEALTH | DIVORCE CONSULTING | TAX PLANNING | ASSET PROTECTION